

## Section 751.7 - Medical record system

751.7 Medical record system. The operator shall:

- (a) maintain a medical record system;
- (b) designate a staff member who has overall supervisory responsibility for the medical record system;
- (c) ensure that the medical record supervisor receives consultation from a qualified medical record practitioner when such supervisor is not a qualified medical record practitioner;
- (d) ensure that the medical record for each patient contains and centralizes all pertinent information which identifies the patient, justifies the treatment and documents the results of such treatment;
- (e) ensure that the following are included in the patient's record as appropriate:
  - (1) patient identification information;
  - (2) consent forms;
  - (3) medical history;
  - (4) immunization and drug history with special notation of allergic or adverse reactions to medications;
  - (5) physical examination reports;
  - (6) diagnostic procedures/tests reports;
  - (7) consultative findings;
  - (8) diagnosis or medical impression;
  - (9) medical orders;
  - (10) psychosocial assessment;
  - (11) documentation of the services provided and referrals made;
  - (12) anesthesia record;
  - (13) progress note(s);
  - (14) follow-up plans; and
  - (15) discharge summaries, when applicable;

(f) ensure that entries in the medical record are current, legible, signed and dated by the person making the entry;

(g) ensure that medical, social, personal and financial information relating to each patient is kept confidential and made available only to authorized persons;

(h) ensure that when a patient is treated by an outside health-care provider, and that treatment is relevant to the patient's care, a clinical summary or other pertinent documents are obtained to promote continuity of care. If documents cannot be obtained, the reason is noted in the medical record;

(i) maintain medical records at the center in a safe and secure place which can be locked and which is readily accessible to staff; and

(j) retain medical records for at least six years after the last date of service rendered to a patient or, in the case of a minor, for at least six years after the last date of service or three years after he/she reaches majority whichever time period is longer.